



# GENERAL BULLETIN

CONNECTICUT  
BANKERS  
ASSOCIATION  
10 Waterside Drive  
Farmington, CT 06032-3083  
(860) 677-5060  
FAX: (860) 677-5066

2019 – 78

October 30, 2019

TO THE CHIEF EXECUTIVE OFFICER  
OR INDIVIDUAL ADDRESSED

**SENT TO:**

CEO, CEO+, Admin,  
Compliance, Associate  
Member, Legal

RE: **Connecticut Uniform Trust Code Seminar**  
**Marriott Hotel, Farmington, CT**

The Connecticut Bankers Association is pleased to announce that we will be holding the **Connecticut Uniform Trust Code Seminar on Tuesday, December 10, 2019 at the Marriott Hotel, Farmington, CT**. Registration for this program will begin at 8:30 a.m. with the seminar starting promptly at 9:00 a.m.

**WORKSHOP OVERVIEW**

The Connecticut Uniform Trust Code (CT-UTC), effective January 1, 2020, brings significant changes to Connecticut’s trust law. This program will provide an overview of the CT-UTC, highlighting the provisions that will have the greatest impact on trust administration professionals. The program will also touch on two companion pieces of legislation, the Connecticut Uniform Directed Trust Act and the Connecticut Qualified Dispositions in Trust Act, which will provide corporate fiduciaries with new opportunities for servicing their trust clients. In addition to providing this important and timely training, attorneys Christiana “Tiana” Gianopulos and Kelley Galica Peck will share their perspectives on the nearly 20-year effort to pass this groundbreaking legislation.



**SPEAKERS**

Presenting this important program will be Christiana "Tiana" Gianopulos, a partner at Day Pitney LLP and Kelley Galica Peck, JD, LL.M. of Cummings & Lockwood LLC. Tiana and Kelley have expertly presented on this topic, and together they will provide attendees with a detailed analysis and offer feedback for your questions and concerns regarding CT-UTC.

**WHO SHOULD ATTEND**

This is an important program for a broad cross-section of departments including Compliance, Senior Officers, Branch Administration, Legal Counsel, Risk employees and anyone else that may have direct access to customers when dealing with Power of Attorney questions, issues, or resolutions.

**REGISTRATION DETAILS**

The **2019 Uniform Trust Code Seminar** will be held on Tuesday, December 10, 2019 at the Marriott Hotel, Farmington, CT from 8:30 a.m. to 12:00 p.m. The enclosed registration form should be completed and returned to the Association office no later than **Friday, December 6, 2019**. For credit card payments, please register [online](#). If you cannot, you may complete this form and fax to our secure fax line (860) 677-5066. **We cannot accept registrations with credit card payments via unsecure emails.** The fee is outlined on the attached registration form and includes all program materials, refreshments and applicable Connecticut State sales tax. All registrants will be billed regardless of their attendance. Should you have any questions regarding the program or registration procedures, please don't hesitate to contact me at the Association office.

Sincerely,  
Kimberly Tuttle  
Director of Education

# CONNECTICUT BANKERS ASSOCIATION MEETING REGISTRATION FORM

10 Waterside Drive, Farmington, CT 06032-3083

Telephone: (860) 677-5060 Fax: (860) 677-5066



**TITLE:** Connecticut Uniform Trust Code Seminar

**DATE:** Tuesday, December 10, 2019

**REGISTRATION TIME:** 8:30 a.m.

**PROGRAM TIME:** 9:00 a.m. – 12:00 p.m.

**LOCATION:** Marriott Hotel, Farmington, CT

**REGISTRATION DEADLINE:** Friday, December 6, 2019

**REGISTER ONLINE >**

<u>NAME (please print)</u>	<u>TITLE</u>	<u>BADGE NAME</u>	<u>EMAIL*</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Completed by: \_\_\_\_\_ E-mail: \_\_\_\_\_

## REGISTRATION FEES

**CBA Member:** \$145.00/person x \_\_\_\_\_ Person(s) = \$ \_\_\_\_\_ (\$136.34 + 6.35% CT State Sales tax)

**Non-Member:** \$290.00/person x \_\_\_\_\_ Person(s) = \$ \_\_\_\_\_ (\$272.68 + 6.35% CT State Sales tax)

## MEMBERSHIP

**CBA Member:** A banking institution who is a regular member of the Association. Also includes Associate Members (a corporation, association or individual not eligible for regular membership, who has applied and been accepted for Associate Membership.)

**Non Member:** A banking institution who is not a current regular member of the Association. Also includes a corporation, association or individual who is not a current Associate Member.

**\*Confirmation sent if Email address is provided above**

*The fee includes all program materials, refreshments, and Connecticut State sales tax.*

## PAYMENT METHOD

Please select method of payment:  Check  Visa  MasterCard  American Express  [ONLINE at ctbank.com](http://ONLINE.at.ctbank.com)

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Amount: \$ \_\_\_\_\_ Security Code: (3 digits on back of card) \_\_\_\_\_

Billing Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Cardholder Signature: \_\_\_\_\_

~~ Please make checks payable to: Connecticut Bankers Association ~~

### REFUND/CANCELLATION POLICY

- Refunds:** No refunds will be made for cancellations received within three business days of the program.
- Substitutions:** Registrants may send a substitute to the program without loss of program fees. Please call in advance whenever possible.
- Non-Attendees:** Registrants who do not attend the scheduled program will not receive a refund of program fees, but may request program materials.

### DIRECTIONS TO THE FARMINGTON MARRIOTT HOTEL, FARMINGTON (860) 678-1000

- From Hartford:** I-84 West to Exit 37. Keep Left at fork toward Farm Springs Rd. Continue straight onto Farm Springs Rd, hotel located on left.
- From New Haven:** I-91 North to Exit 22-22N-22S. Merge onto 9N. Take Exit 28 to CT-72. Take Exit 6 and merge onto I-84E. Take Exit 37. Keep Left at fork toward Farm Springs Rd. Continue straight onto Farm Springs Rd, hotel located on left.
- From Waterbury/ Danbury:** I-84 East to Exit 37. Keep Left at fork toward Farm Springs Rd. Continue straight onto Farm Springs Rd, hotel located on left.
- From New Britain:** Route 72 West to Exit 6 and merge onto I-84E. Take Exit 37. Keep Left at fork toward Farm Springs Rd. Continue straight onto Farm Springs Rd, hotel located on left.