



GENERAL BULLETIN

2019 – 036

April 4, 2019

CONNECTICUT
BANKERS
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SENT TO:
CEO, CEO+, Finance,
Associate Members

TO THE CHIEF EXECUTIVE OFFICER
OR INDIVIDUAL ADDRESSED

RE: **Financial Managers Society – Boston Chapter, Challenges to Your ALCO in 2019**
May 9, 2019, Hartford/Windsor Marriott Hotel

The Financial Managers Society and Connecticut Bankers Association are pleased to announce **Challenges for Your ALCO in 2019** featuring **Jim Clarke**, with an update on ALCO strategies on Thursday, May 9th at the Hartford/Windsor Airport Marriott Hotel. Conditions are changing and financial institutions are managing in an environment we haven't experienced in years, after an extended period of low rates and generally stable trends.

Highlights of the program include:

- Economic Forecast & Loan Growth in 2019
- Managing Liquidity Risk & Funding Loan Growth
- Interest Rate Forecast: Managing Deposits

Help us spread the word and please invite a colleague or friend!

Speaker

Dr. James Clarke is the Principal of Clarke Consulting, a Villanova, Pennsylvania firm specializing in ALCO issues and strategic planning for community banks. Jim has lectured on asset/liability management at the Stonier National School of Banking sponsored by ABA, The Pennsylvania Bankers Advance School of Banking, the Southwest Graduate School of Banking, the New England School of Financial Studies and Connecticut School of Banking. He conducts ALM seminars for many state associations, and for Risk Management Association (RMA) and Financial Managers Society (FMS). Jim also conducts board education programs on ALM for a number of state associations. In 2016 through 2018, Jim spoke at the Connecticut, Maine and Pennsylvania Bankers conventions and number of director conferences. Dr. Clarke is on the Board of a community bank, and is a Director of an investment company. Jim is also on the Editorial Board of the RMA.



[Click Here for more information and to Register.](#) We look forward to seeing you there!

Schedule: 5:30 p.m. - Cocktails & Social
6:15 p.m. - Dinner
7:00 p.m. - Main Program
8:00 p.m. – End
(Qualifies for 1.25 hours of CPE)

Date/Location: May 9, 2019
Hartford/Windsor Airport Marriott Hotel
28 Day Hill Road
I-91 at Exit 38
Windsor, CT 06095

REGISTER ONLINE >

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Managers
Society
Boston Chapter