



GENERAL BULLETIN

2019 – 030

March 21, 2019

CONNECTICUT
BANKERS
ASSOCIATION
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SENT TO:
CBA Members

TO THE CHIEF EXECUTIVE OFFICER
OR INDIVIDUAL ADDRESSED

RE: **CBA/CFT Banker's Forum – State of CT DOB Annual Update**
Wednesday, April 17, 2019 – 5:30pm - Aqua Turf, Plantsville CT

The new CBA/CFT Bankers' Forum provides attendees with information and education on current issues and opportunities impacting the industry, including regular updates focused on the Connecticut banking landscape. The Forum will continue to be a place for bankers to network and interact with their peers while enjoying dinner and industry-related speakers.

The CBA/CFT Bankers' Forum is appropriate for middle to senior level bankers, emerging leaders, CSFM current and former students, associate members and others. The meetings will continue to be held periodically throughout the year at the Aqua Turf in Plantsville, and will feature timely programs, knowledgeable speakers and networking opportunities that will appeal to bankers from all areas of your financial institution.

Speakers:

Tom Mongellow, Executive Vice President and Treasurer, Connecticut Bankers Association - A 2019 General Assembly update from Tom Mongellow of the CBA will cover current issues and proposals from the state's capitol.

Jorge L. Perez, Banking Commissioner – State of Connecticut - In February 2015, Jorge L. Perez was appointed Commissioner of the Department of Banking for the State of Connecticut. He brought over 25 years of experience working in the banking industry to the position. Prior to his appointment as Commissioner he served as Vice President Senior Commercial Loan Officer of Liberty Bank. Prior to that, he worked at Sovereign Bank New England as Vice President Community Banking Manager of the New Haven Exchange Branch. He was employed by Bank Boston for approximately 12 years before it was purchased by Sovereign Bank. As Banking Commissioner, Jorge has jurisdiction over Connecticut's laws pertaining to state-chartered banks and credit unions, consumer credit, broker-dealers, investment advisers, securities, and tender offers. He oversees a department with over 100 employees. In his capacity as Banking Commissioner, Jorge serves as a voting ex officio member of the Board of Directors of the Connecticut Housing Finance Authority.



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