

**CONNECTICUT BANKERS ASSOCIATION**  
**ASSOCIATE MEMBERSHIP INFORMATION**

The Connecticut Bankers Association is the membership trade organization representing fifty banks and over eighty banking-related businesses in Connecticut. As such, we provide an industry voice in matters of common interest and concern to members, and serve their collective needs in areas where industry interests dictate a unified approach.

We currently function with a professional staff of six, providing a wide range of member services including legislative, legal, educational, research and general information.

***ELIGIBILITY***

The Bylaws provide for an Associate Member category, which is available to companies and organizations engaged in a financial business or having an interest in the banking industry sufficiently compatible with the philosophy and objectives of the Association and its members.

***BENEFITS***

Associate Membership helps to keep your firm abreast of rapidly changing conditions in the financial services industry in Connecticut, provides timely information on legislative, legal developments and offers access to a variety of Association functions and programs. In addition to the continuous exposure to the sixty member banks, Associate Members automatically receive:

- ◆ Invitations to educational programs, seminars, meetings and other functions of a pertinent nature, including the Annual Meeting, annual tradeshow BankWorld, Annual Directors & Senior Officers Symposium and Annual Golf Tournament.
- ◆ Enrollment options in the Association's premiere educational school, the Connecticut School of Finance & Management.
- ◆ Attendance at the aforementioned Association events are at discounted Associate Member rates, which often are equal to our member rates.
- ◆ Copies of Association Legislative Bulletins, which are distributed throughout the legislative session. In addition to commentary on events, the Bulletins contain an in-depth pending legislation report.
- ◆ One copy of selected Association Bulletins, which normally include all general information bulletins and meeting/seminar notices. Bulletins of a confidential nature may be excepted.
- ◆ Complimentary copies of our monthly newsletter *Highlights* and our quarterly magazine *Connecticut Banking*.
- ◆ BankWorld tradeshow sponsors receive preferred pricing as Associate Members of the Association.

### ***BYLAWS LIMITATIONS***

- ◆ Associate members do not hold voting rights, but are allowed to attend and participate in meetings of the Association's various committees, upon the invitation of the chairman of the respective committee.
- ◆ Associate Members are not allowed to attend special membership meetings of the Association.
- ◆ Associate Members may not use or imply that their membership is an endorsement by the Association.

### ***ANNUAL DUES***

- ◆ The Executive Committee determines the annual dues required for Associate Membership.
- ◆ Dues are assessed on August 1st of each year and are payable in full in 30 days.
- ◆ Any Associate Member not paying annual dues within the 30 day period will forfeit all privileges and services.
- ◆ Dues for Associate Members joining during the fiscal year will be prorated as shown on your billing invoice.
- ◆ Current annual dues will be \$1,000.00 - Fiscal Year August 1 – July 31

### ***APPLICATION PROCESS***

- ◆ Please complete the attached application with all requested information.
- ◆ All applicants are subject to review and approval of the Association's Executive Committee.
- ◆ Upon approval and receipt of annual dues, Associate Members will begin receiving the aforementioned services.

For more information on Associate Membership, please contact:

Kathy Parks  
Administrative Assistant  
Connecticut Bankers Association  
10 Waterside Drive  
Farmington, CT 06032-3083

TEL: (860) 677-5060

FAX: (860) 677-5066

**CONNECTICUT BANKERS ASSOCIATION**

**Application For Associate Membership**

**COMPANY NAME:** \_\_\_\_\_

**COMPANY HEADQUARTERS**

Street Address: \_\_\_\_\_

P. O. Box: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Toll Free: \_\_\_\_\_

Fax Number: \_\_\_\_\_ Internet Address: \_\_\_\_\_

**PRIMARY CONTACT**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

P. O. Box: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Toll Free: \_\_\_\_\_

Fax Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

**SECONDARY CONTACT**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

P. O. Box: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Toll Free: \_\_\_\_\_

Fax Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Company Description:

*Maximum 20 words. May be edited and may be used in Association published materials.*

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Name of CBA member banks(s) with which firm is associated (if applicable):

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*The undersigned agrees and understands that its application for Associate Membership is subject to approval by the Executive Committee of the CBA and that Associate Membership will be governed by the Bylaws and any rules and policies of the Association, as determined from time to time. The undersigned also agrees that Association produced materials are proprietary and cannot be reproduced nor data used for commercial purposes without written permission of the CBA.*

*Associate Membership in the Connecticut Bankers Association should not be considered an endorsement. Any use of the Connecticut Bankers Association name or logo without prior written permission is prohibited.*

Authorized Signature: \_\_\_\_\_ Title: \_\_\_\_\_

Date: \_\_\_\_\_

Please return completed application and payment to:

Connecticut Bankers Association  
10 Waterside Drive  
Farmington, CT 06032-3083