



GENERAL BULLETIN

CONNECTICUT
BANKERS
ASSOCIATION
10 Waterside Drive
Farmington, CT 06032-3083
(860) 677-5060
FAX: (860) 677-5066

SENT TO:

2008 - 20

January 29, 2008

TO THE CHIEF EXECUTIVE OFFICER
OR INDIVIDUAL ADDRESSED

CEO, CEO+, CFO
Associate Member

RE: Seminar On Tax and Accounting Issues
Thursday, February 28, 2008
Crowne Plaza, Cromwell, CT 8:30 a.m. – 12:00 noon

We are pleased to announce that we will be holding a half day seminar addressing tax and accounting issues and depreciation cost savings strategies on Thursday, February 28, 2008 at the Crowne Plaza Hotel, Cromwell, CT. This seminar will provide banks and their advisors with a timely update on legal tax issues, depreciation strategies for tax savings through cost segregation and current accounting issues. The *Seminar On Tax And Accounting Issues* attendee registration will begin at 8:00 a.m., followed by the program which will run from 8:30 a.m. through 12:00 noon.

SEMINAR HIGHLIGHTS

Tax Issues will include:

- Sales tax topics, including recent decisions on taxable management services and nonresident contractors
- Passive investment companies and multi-state taxation issues
- Tax credits available for the creation of new jobs
- The hiring of displaced workers
- Property tax developments and findings of the State Property Tax Cap Commission
- Income and estate tax law changes, and the recent DRS study

Depreciation Strategies will cover:

- Conducting an analysis of real estate assets that qualify for accelerated depreciation
- A review of the financial impact of accelerating the assets
- A review of IRS procedures and case law that enables the acceleration of the assets
- The do's and don'ts regarding cost segregation studies

Accounting Issues will address:

- Investment impairment under FAS 115
- Disclosure of tax positions under FIN 48
- Post retirement aspects of deferred compensation and insurance policies under 06-4
- Allowance for loan losses and regulatory issues vs. the FASB

AUDIENCE

This seminar is appropriate for CEO's, CFO's, and senior management responsible for implementing the tax and accounting disciplines within the bank. The program is also appropriate for a bank's outside tax and accounting advisors.

SPEAKERS

Alan Lieberman is Chair of the Tax Practice Group at Shipman & Goodwin LLP, has authored numerous state laws governing the taxation of the financial services industry, and has chaired and served as a member on numerous tax forces for Connecticut General Assembly and Department of Revenue Service. He is most recently serving on the State Streamlined Sales Tax Commission.

Marky Moore is the CEO of Capital Review Group, a nationally recognized company specializing in depreciation strategies that has performed over 6000 Cost Segregation Studies. Ms. Moore has presented seminars to CPA's, tax attorneys and financial planners and will provide a wealth of expertise and information to the attendees.

Jack Haller is a CPA and Principal with the accounting firm of Whittlesey & Hadley, P.C., located in Hartford, CT. He has specialized in audit and accounting for financial institution for over 19 years. Mr. Haller actively works with numerous accounting organizations and has extensive knowledge of the current regulatory issues impacting banks throughout the New England area.

REGISTRATION

The enclosed registration form should be completed and returned to the Association office no later than Tuesday, February 26, 2008. You may fax your registration prior to the deadline (860) 677-5066. The fee is outlined on the attached registration form and includes all program materials, refreshments and applicable state sales tax. Should you have any questions regarding the seminar or registration procedures, please don't hesitate to contact me at the Association office.

Sincerely,

THOMAS S. MONGELLOW
Vice President & Treasurer

CONNECTICUT BANKERS ASSOCIATION MEETING REGISTRATION FORM

10 Waterside Drive, Farmington, CT 06032-3083
Telephone: (860) 677-5060 Fax: (860) 677-5066



TITLE: *Seminar On Tax And Accounting Issues*
DATE: *Thursday, February 28, 2008*
REGISTRATION TIME: *8:00 a.m.*
PROGRAM TIME: *8:30 a.m. – 12:00 Noon*
LOCATION: *Crowne Plaza Hartford-Cromwell, Cromwell*
REGISTRATION DEADLINE: *Tuesday, February 26, 2008*

<u>NAME (please print)</u>	<u>TITLE</u>	<u>BADGE NAME</u>	<u>EMAIL*</u>
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_____	_____	_____	_____

Company: _____

Address: _____

Completed by: _____ Phone: _____ E-mail: _____

REGISTRATION FEES	MEMBERSHIP
<p>CBA Member: \$145.00/person x _____ Person(s) = \$ _____</p> <p>Non Member: \$290.00/person x _____ Person(s) = \$ _____</p> <p><i>* Confirmation sent if Email address is provided above</i></p>	<p>CBA Member: A banking institution who is a regular member of the Association. Also includes Associate Members (a corporation, association or individual not eligible for regular membership, who has applied and been accepted for Associate Membership.)</p> <p>Non Member: A banking institution who is not a current regular member of the Association. Also includes a corporation, association or individual who is not a current Associate Member.</p>

<p>Please select method of payment: <input type="checkbox"/> Check <input type="checkbox"/> Visa <input type="checkbox"/> Master Card <input type="checkbox"/> American Express</p> <p>Card Number: _____ Exp. Date: _____</p> <p>Security Code: _____ (3 digits on back of card) Amount: \$ _____</p> <p>Billing Address: _____</p> <p>City/State/Zip: _____</p> <p>Cardholder Signature: _____</p>

REFUND/CANCELLATION POLICY

Refund Policy: No refunds will be made for cancellations received within two business days of the program.

Cancellation Policy: A \$25.00 per person cancellation fee will be charged.

Substitutions: Registrants may send a substitute to the program without loss of program fees. Please call in advance whenever possible.

Non-Attendees: Registrants who do not attend the scheduled program will not receive a refund of program fees, but may request program materials.

DIRECTIONS TO THE CROWNE PLAZA, CROMWELL

(860) 635-2000

From Hartford: I-91 South to Exit 21. Left at end of ramp. After first light, hotel located immediately on left.

From New Haven: I-91 North to Exit 21. Left at end of ramp. Hotel located immediately on left.

**From Waterbury/
Danbury:** I-84 East to Route 691 East. Follow to I-91 North to Exit 21. Left at end of ramp. Hotel located immediately on left.

From New Britain: Route 72 East / Route 9 South to Route 372 East (Berlin/ Cromwell). Hotel located approximately 4 miles on left.